

C A N A D A )  
PROVINCE OF SASKATCHEWAN )

Q.B.G. No. 8 of 2006

IN THE QUEEN'S BENCH  
JUDICIAL CENTRE OF SASKATOON

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36

AND IN THE MATTER OF A PROPOSED PLAN OF ARRANGEMENT FOR THE  
CREDITORS OF BRICORE LAND GROUP LTD., BRICORE INVESTMENT GROUP  
LTD., 624796 SASKATCHEWAN LTD., 603767 SASKATCHEWAN LTD., 583261  
SASKATCHEWAN LTD. AND HORIZON WEST MANAGEMENT LTD.

BETWEEN:

**BRICORE LAND GROUP LTD., BRICORE INVESTMENT GROUP LTD.,  
624796 SASKATCHEWAN LTD., 603767 SASKATCHEWAN LTD.,  
583261 SASKATCHEWAN LTD. and HORIZON WEST MANAGEMENT LTD.**

APPLICANTS

- and -

**MERRILL LYNCH CAPITAL CANADA INC., NORTH POINT CAPITAL CORP.,  
SPECTRA CREDIT UNION and NORSASK MORTGAGE BROKERS LTD.**

RESPONDENTS

**ORDER**

**(Amending Dates for Mailout of Plan of Arrangement and Meetings of Creditors)**

BEFORE THE HONOURABLE ) ON WEDNESDAY,  
 )  
MR. JUSTICE J.D. KOCH ) THE 21ST DAY  
 )  
IN CHAMBERS ) OF FEBRUARY, 2007.

**UPON THE APPLICATION** of the Applicants, Bricore Land Group Ltd., Bricore Investment Group Ltd., 624796 Saskatchewan Ltd., 603767 Saskatchewan Ltd., 583261 Saskatchewan Ltd. and Horizon West Management Ltd. (collectively, the "**Applicants**" or "**Bricore Group**"), and upon hearing Jeffrey M. Lee, counsel for Bricore Group; M. Kim Anderson, counsel for the Monitor, Ernst & Young Inc.; Gordon Berscheid, counsel for Canada Revenue Agency and Wayne Pederson, counsel for Concentra Trust, and upon having read the Order (Authorizing Filing of Plan of Arrangement and Meetings of

Creditors) of the Honourable Mr. Justice J.D. Koch dated and issued in these proceedings on January 31, 2007 (the "January 31 Order");

**IT IS HEREBY ORDERED and ADJUDGED THAT:**

1. Paragraph 9 of the January 31 Order shall be and is hereby amended so as to delete therefrom the date "February 23, 2007" and to replace such date with the date of "March 23, 2007".
2. Paragraph 13 of the January 31 Order shall be and is hereby amended so as to delete therefrom the date "March 16, 2007" and to replace such date with the date of "April 13, 2007".
3. Paragraph 27 of the January 31 Order shall be and is hereby amended so as to delete therefrom the date "March 27, 2007" and to replace such date with the date of "April 23, 2007".
4. Paragraph 34A of the January 31 Order shall be and is hereby amended so as to delete therefrom the date "February 21, 2007" and to replace such date with the date of "March 14, 2007".

ISSUED at Saskatoon, Saskatchewan this 21<sup>st</sup> day of February, 2007.

  
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(Deputy) Local Registrar

This Order was delivered by:

MacPHERSON LESLIE & TYERMAN LLP  
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whose address for service is same as above.  
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